



Richardson Park – Request for Proposals

Returnable Schedule 2 – Financial Stability

Proponents must provide the following information:

- details of the Proponent's ability to provide and source the finance for the project including (where relevant):
 - the Proponent's financial position, including level of assets, borrowings, total liabilities and net worth;
 - historical profitability;
 - the availability of credit under the Proponent's debt facilities including supporting information such as financier's letters of support;
 - ability and commitment to provide a security deposit, in a form acceptable to the Territory, sufficient to meet its obligations in relation to the project;
 - commitments to material contracts or projects currently being undertaken or expected to be undertaken during the delivery of the project;
 - any material or contingent liabilities incurred or guarantees provided to or on behalf of any related or unrelated company or entity; and
 - any current or pending legal action that may impact on the Proponent and/or the project.
- details of the Proponent's experience in raising finance (debt and equity) for projects of a similar size and complexity;
- if the Proponent is a special purpose vehicle (SPV) that is part of a consolidated group or a consortium:
 - details of the legal and financial relationships between consortium members / the SPV and the project sponsor(s), including any agreements between the parties and any performance or financial guarantees proposed;
 - evidence to demonstrate financial capacity as listed above must be provided for each consortium member / SPV sponsor(s); and
 - confirmation that parent companies will guarantee the performance of any special purpose vehicle (if applicable) through either an unconditional performance guarantee or an additional security deposit in a form acceptable to the Territory.

The details above must be supported by financial statements for the last three financial years. Financial statements must include the Statement of Comprehensive Income, Statement Financial Position, Statement of Cashflows and Statement of Changes in Equity and all notes to the financial statements. Where applicable, the most recent interim financial statements are also to be attached. Financial statements must be provided as attachments.

Financial statements should be independently audited with a covering note from the auditing accountant/s confirming their work and conclusions. Where statements are not by law required to be independently audited the financial statements are to be signed by the directors and the accountant who prepared them. Contact details should also be provided for the director/s and the accountant/s so that information and any statements provided can be independently verified.